

30th April, 2022

To, **BSE Limited** The Deputy General Manager Corporate Relationship Department, Phiroze Jeejeebhoy Towen, Dalal Street Mumbai - 400 001.

Ref: Script Code - 511644

Security ID: OMEGAIN

Sub: SEBI Circular SEB1/HO/QDHS/CIR/P/2018Q.44 dated 26th November, 2008 - Fund Raising by Issuance of Debt Securities by Large Entities

Dear Sir / Ma' am

With reference to the above captioned SEBI Circular, in respect of fund raising by issuance of debt securities by Large Corporate and disclosures and compliances thereat, we hereby confirm that our Company - "Omega Interactive Technologies Limited" is "Not a Large Corporate" as per the framework and applicability criteria given under the aforesaid circular as on 31st March, 2022.

Kindly find the same in order and acknowledge.

Thanking you,

Yours faithfully,

For Omega Interactive Technologies Limited

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Shonette Misquitta Company Secretary and Compliance Officer M. No.: ACS 57825

